

CORE COMPETENCIES:

Stellar Ledgers is a boutique financial firm 100% woman and minority-owned firm leveraging our extensive experience in accounting, finance, auditing, and tax compliance providing transformative solutions in the following specialty areas:

CPA/Controller

Accounting/Bookkeeping
Financial Statement
Financial Planning & Analysis
Accounts Receivable & Payable Management

Outsourced CFO

Strategic Planning
Financial Forecasts & Modeling
Key Performance Indicators (KPIs)
Budgeting Management
Cash Flow Management
Risk Management

Consulting/Coaching

Business Funding
SBA Loan Application
Business Formations
Profitability Analysis
Accounting Software
Financial Reporting

Training

Business Finances
Business Taxes
IRS Audits
Cash Flow
Strategies
Business Budgets

DIFFERENTIATORS:

- Reduce audit risk to organizations with insight into tax code and audit best practices as an experienced federal and state auditor saving money in additional taxes
- Facilitate and position businesses for capital financing or investment with accurate and professional financial reporting and forecasting
- Provide 360 overall sage business advice and recommendations utilizing financial dashboards and years of experience managing multi-billion-dollar companies
- Ability to translate complex financial and tax topics enabling profitable and sound decisions with 20+ years' experience as a Certified Public Accountant

INDUSTRIES SERVED:

Healthcare, Information Technology, Professional & Technical Services, Government, and Oil & Gas

CONTACT

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PAST PERFORMANCE:

- **SCORE** Houston, TX Provided financial and tax training to small business owners.
- **Small Business Development Center (SBDC) Texas Gulf Coast University of Houston**, Houston, TX- As part of the Covid-19 Resources provided financial, accounting and tax training to over 100 small business owners.
- **WBEA Women's Business Center** - Houston, Texas
Provided accounting training to women owned businesses.

COMPANY DATA:

Certifications:

State of Texas - HUB, City of Houston WBE and MBE,
WBEA Women Business Enterprise Alliance
WBENC - Women's Business Enterprise National Council
WOSB - Woman Owned Small Business Texas CPA
AICPA - American Institute of CPAs

DUNS Number: 080892749 CAGE: 8FBQ2

NAICS CODES

541211 Offices of Certified Public Accountants
541219 Other Accounting Services
541611 Administrative Mgmt and General Mgmt Consulting Services
611430 Professional and Management Development Training
NIGP: 918-4 Accounting, Auditing, Budget Consulting, 918-21
Business Consulting, 918-32, 946-31, Certified Public
Accountant (CPA) Services